

INVESTOR QUESTIONNAIRE

Name: _____

Address: _____

Tax rate? _____

How much \$ to invest? _____

Where is it? _____

Is it available? _____

Earnest Money _____

How much negative cash flow can you afford? _____

Reason for Investing _____

Location of Property _____

Management _____

Rate of Return _____

Type of Property _____

Appreciation / Future Value in Housing _____

Interest Willing to Pay _____

Holding Period _____

Is there anyone else involved in making this decision? _____

When are you ready to invest? _____

Investment Experience _____

Do you have an accountant (lawyer)? _____

Occupations _____

Reserve _____

Price _____

Summarize _____